

# MEDICARE PRESCRIPTION DRUG COVERAGE WORKSHEET

1. What is your name as it appears on your Medicare card? ①

\_\_\_\_\_

2. What is your Medicare Claim Number? ②

\_\_\_\_\_

3. What is your date of birth?

\_\_\_\_\_

*Month/Date/Year*

4. What is the effective date for your Medicare?

③ Part A \_\_\_\_\_

*Month/Date/Year*

④ Part B \_\_\_\_\_

*Month/Date/Year*

5. What is your Zip Code? \_\_\_\_\_

County? \_\_\_\_\_

Address, City, State \_\_\_\_\_

Phone # \_\_\_\_\_

\*Questions 6 & 7 are optional. This information can help determine if you are eligible for Extra Help with Medicare Part D costs.

6. Check the **ONE** box that best describes your **INCOME**.\*

Single, widowed, divorced or live apart from my spouse and:

- ☐ My annual gross income is less than \$18,210
- ☐ My annual gross income is greater than \$18,210

Married and:

- ☐ Our annual gross income is less than \$24,690
- ☐ Our annual gross income is greater than \$24,690

7. Check the **ONE** box that best describes your **LIQUID ASSETS**. Liquid assets are the total value of your savings, investments and real estate. Do not include your primary home, vehicles, burial plots or personal possessions.\*

Single, widowed, divorced or live apart from my spouse and:

- ☐ My assets are \$14,340 or less
- ☐ My assets are greater than \$14,340

Married and:

- ☐ Our assets are \$28,150 or less
- ☐ Our assets are greater than \$28,150

8. List the pharmacy or pharmacies you use. (Required)

\_\_\_\_\_

**MEDICARE HEALTH INSURANCE**

Name/Nombre  
**JOHN L SMITH**

Medicare Number/Número de Medicare  
**1EG4-TE5-MK72**

Entitled to/Con derecho a  
**HOSPITAL (PART A)**  
**MEDICAL (PART B)**

Coverage starts/Cobertura empieza  
**03-01-2016**  
**03-01-2016**

9. Which prescription drugs do you currently take? (Please also list the dosage, how often you take it per month and your monthly cost). **PLEASE PRINT CLEARLY. ATTACH AN EXTRA SHEET IF NEEDED.**

DRUG NAME	DOSAGE	30- DAY QUANTITY	MONTHLY COST

**SHICK Disclaimer**

SHICK Counselor Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

I have reviewed a minimum of three Medicare Part D Prescription Drug Plans and have chosen the following plan: \_\_\_\_\_. I give the SHICK Counselor listed above my authorization to enroll me in the above plan using the information I have provided. I confirm that all information provided is truthful and accurate and I hereby release the SHICK Counselor, the SHICK organization and the State of Kansas from any liability whatsoever, known or unknown, related or pertaining my Medicare Part D enrollment herein. I also acknowledge that information discussed with the Counselor cannot be relied upon nor construed as legal advice. I understand that I may not change my drug plan until the next open enrollment period which will be October 15, 2019 to December 7, 2019.

I also understand the costs and covered medications quoted on the plan I've chosen may be subject to change.

Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_ Drug List ID: \_\_\_\_\_ Password Date: \_\_\_\_\_

**Office Use Only:** \_\_\_\_\_